# PATIENT INTAKE FORM

PLEASE FILL OUT COMPLETELY AND CLEARLY

Date:	Patient's Legal Nar	me:	
Nickname:	Gender:	DOB:	SSN:
Mailing Address:	(	City/State/Zip:	ì
Main Phone:	Cell:	Email Addre	
Employer:		Оссир	pation:
Address:		Phone	#:
Primary insurance:	Ş	Secondary Insurance:	
Primary Insured Name:		Relationship to patient:	
Primary Insured DOB:		Primary Insured SSN:	
Primary Insured Mailing Address (if diffe	rent from the above):		
Date of Injury:	Claim #	:	
Insurance Company:		Pho	one#:
Address:	A distance of the second of th	Sta	te:Zip:
Adjuster/Case Manager:			
Is an attorney involved? [ ] Yes [ ] N	lo - Attorney Name/Pl	none#:	•
Have you had <u>any</u> therapy in the <i>past 12</i>	? months? [ ] PT [ ] (	OT[]Speech[]Chirc	ppractic [ ] Cardiac/Pulmonary or [ ] No
Referring Physician:			Phone:
Emergency Contact:	Phone:		Relationship:
Please sign below to acknowledge that the Practices handout, and to authorize our			ave received the HIPAA Notice of Privacy
Signature of Patient:		Date	
Information below is required for treat	ment of a minor or a p	patient who does not h	ave their own power of attorney.
Name of Parent or Legal Guardian:		Signature:	

[  $\,$  ] I would like to receive appointment reminders via email.  $\,$ 

## PATIENT HEALTH SUMMARY

Name:		/	Age: M{	☐ F☐ DOB:	
Height	Weight	Hand Dominance:	R / L (circle c	ine)	
Have you had an	y diagnostic testing fo	or your current condition? If so, v	what tests:		
Date of injury or	when your symptom	s began:			
How were you in	jured?	,			
Describe your cu	rrent symptoms:				
What makes you	r symptoms worse?_				
What makes you	feel better?				
How long can yo	u stand?	sit?		walk?	
Have you experie	enced a fall within the	e past 12 months? [ ] Yes [ ] No	If so, were you in	.jured?[]Ye	s []No
		condition for which you are being			
What leisure/phy	ysical activities do yo	u enjoy?			
What activities/r	movements can you r	o longer do due to your injury?_			
What are your go	oals for therapy?				
Do you take or h	ave you taken predni	sone, or any steroidal anti-inflam	matory drugs? Y	es No	· 
Medication/Injection	ction and condition to	iken/given for:			
If yes, when was		### 12 months? [ ] PT [ ] OT [ ] Sp many? Was it at our clin ] No			
Please check all	that apply to you:				
Cancer	· · · · · · · · · · · · · · · · · · ·	Emphysema	Infectious Di	sease	Prostate Condition
Heart Condi		Hepatitis/kidney problems	Diabetes		Bowel/bladder
High BP/hyp	pertension	Tuberculosis Phlebitis/Circulatory Problems	Glaucoma	lome	Emotional Problems Migraines/headaches
Pacemaker Asthma		Fillebitis/Circulatory Froblems Stroke	Arthritis	101112	Dizzy Spells
Lung Diseas	— е	Stroke Anemia	Multiple Scle	erosis	. Seizure
24116 210 240	_		Neurological		Tobacco use
	:l <b>y pregnant</b> ? Yes g else you feel we sho	No ould be aware of? (fractures, othe			
List surgeries yo	u have had:				
Circle the number	er that best describes	your status:	Please shade in t	he areas wh	ere you are experiencing pain:
			(,	(F) (F)	
			R	L	L
			/ Nº		
PAIN	0 1 2 3 4	5 6 7 8 9 10		. ()	
Best		Worst	17/	<i>-</i>	- 177 - Y 117
			(10)	1 /4	
			9/		
			)	1 1	\-\\-/
			1	Y 1	( ) )
Please notify yo	our therapist if there a	are any changes in your condition	. \	1) /	\
	-	r your therapy needs.		+}{ (	J)){(n(
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Patient Signatur	re			Da	nt <sub>e</sub>

### PATIENT FINANCIAL POLICIES

#### TO OUR VALUED PATIENTS:

We are committed to providing you with the best possible care. If you have medical insurance, we are eager to help you receive your maximum allowable benefits. To accomplish this, we need your assistance and understanding of our payment policy.

- Your insurance is a contract between you, your employer and your insurance company. We are not a party to that contract.
  You will be responsible for paying for your visits until your deductible is met. Once your deductible is met, you will be responsible for your co-pay or co-insurance.
- 2. As a courtesy, we will verify your benefits with your insurance company. A quote of benefits is not a guarantee of benefits or payment. Your claim will process according to your plan. If your claim processes differently from the benefits we were quoted, the insurance company will side with the plan and will not honor the benefit quote we received.
- 3. Not all services are covered in all contracts. Some insurance companies select certain services they will not cover. These services, if applicable, are your responsibility.
- 4. If you have more than one insurance, you will be responsible for disclosing all insurances to us, as well as alerting each insurance of any additional coverages (this is called a coordination of benefits). Should you neglect to disclose this to any of the parties (the clinic or your insurances), claims could process incorrectly. You will be responsible for any unpaid claims that are the result of a lack of coordination of benefits.
- 5. We highly recommend you also contact your insurance carrier and check into your coverage for physical therapy services. Do not assume that you will not owe anything if you have more than one insurance policy.
- 6. The estimate provided at time of service is not an exact calculation of your actual costs and does not reflect all of the terms, conditions, limitations, and exclusions that may apply to your coverage. Your actual costs will vary depending upon the specifics of your benefit plan and the services and supplies you receive.
- 7. If this injury is work related and a Workers Compensation claim has been initiated, we require that you provide us with a claim # to ensure payment of the account. This must be done on your first visit with us.
- 8. For liability cases, where another party is responsible, you need to provide us with all the billing information. If you have an attorney, please provide this information on the registration form. It is our policy that a letter of protection must be received from your attorney within the first 2 weeks of your treatment. Without this letter, you become responsible for the account in full.
- 9. Our office requires a 24-hour notice for cancellation of appointments; you can call and leave a message on the answering machine if needed. We realize conflicts with work, other activities, or unexpected illness may require you to call and reschedule, however, there may be a \$35.00 charge for a missed appointment without notification to the office.
- 10. Payment is due at time of service unless you have signed a monthly payment contract through our Billing Office. Payments made on account will be applied to the oldest outstanding balance first. Unpaid balances may be assessed a finance charge.
- 11. We reserve the right to terminate services if payments are not made in a timely fashion.

Again, our relationship is with you, not your insurance company. While the filing of insurance claims is a courtesy that we extend to our patients, all charges are your responsibility from the date the services are rendered. Should you encounter problems making payments on time, we encourage you to contact us promptly for assistance in setting up a payment plan. If we do not receive payment from you according to agreement and/or the arranged payment plan notice we sent to you, you agree to be responsible for any expenses incurred in collecting the patient's account balance, including all fees, court costs, attorney fees and all other collection related expenses.

By signing below, patient/responsible party acknowledges that he/she has read, understands and hereby accepts the above obligations and agreements.

Patient Name:	Signature:	Date:	
information below is required for treatment of a m	inor or a patient who does not have their own po	wer of attorney.	
*****PERSON SIGNING BE	LOW MUST FILL OUT ATTACHED GUARANTOR INF	ORMATION*******	
Name of Parent or Legal Guardian:	Signature:		······
	Date:		

### MISSED APPOINTMENT POLICY

We appreciate you greatly as our patient and strive to accomplish optimal results and success for you. Your adherence to the recommended number of treatments is a vital component of your progress with our services; therefore, we have certain rules that need to be followed in order to ensure the most optimum results.

With the exception of serious emergencies, it is expected that you keep all your appointments. If you need to reschedule an appointment, please call our office and arrange for a make-up appointment within the same week. We reserve the right to charge most patients a \$35 no-show fee for cancelling an appointment without 24-hour notice or a no-show to a scheduled appointment.

In instances of repeated non-compliance with your scheduled visits, we also reserve the right to discontinue care. Your physician will be informed that your service has been discontinued due to non-compliance with the prescribed rehabilitation order.

## PHYSICAL/OCCUPATIONAL THERAPY TREATMENT CONSENT

I request and consent to the physical/occupational therapy evaluation and treatment performed or directed by a licensed physical/occupational therapist or licensed physical/occupational therapist assistant of the company I understand that the physical therapists will evaluate and determine the appropriate treatment procedure/s specific to my presentation and condition. The treatment procedures will be in compliance with the state's physical therapy practice act and may include manual therapy techniques, such as spinal and extremity manipulation/mobilization and instrument-assisted techniques (i.e. dry needling, cupping, ASTYM); neuromuscular reeducation; therapeutic activities; therapeutic exercise; and modalities such as ultrasound, electrical stimulation, iontophoresis, and heat/cold therapy.

I understand that by participating in physical therapy there are potential risks to treatment that may include, but are not limited to fractures, disc injuries, cardiovascular issues, pneumothorax, bruising, increases in pain, burns, and nerve injury. It is not reasonable for the therapist or assistant to explain all risks at any particular visit, and I understand I have the right ask questions and to terminate any part of the physical therapy treatment at any time.

By signing below, I hereby acknowledge and agree that I have completely read and fully understand the Physical/Occupational Therapy Treatment Consent and Missed Appointment Policy form. I have had the opportunity to inquire about its content and by signing below I agree to the above-mentioned procedures.

Patient Name:	Signature:
	Date:
Below required for treatment of a minor or patie	nt who does not have their own power of attorney.
Name of Parent or Legal Guardian:	Signature:
	Date:

**Medication List** 

Patient Name:\_\_

Reason Taking							And the state of t		- Constitution of the Cons		
Route		The second secon								AND MATERIAL AND	
Frequency											
Dosage											
Medicine											

Media	Release	

This release form, if signed, will <b>not</b> be shared an purposes. Those purposes include, but are not li website. The purpose of this Media Release Forr released without the patient's consent. Please of where indicated.	mited to, our r n is to ensure	newsletters, adv no one's photo	ertisements video or ot	, Faceboo her mediu	ok and m is
Ag	jree D	isagree			
I,					
Patient or Guardian signature:			_ Date:	/	/